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SUGAR REPORTS

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AGRICULTURAL STABILIZATION AND CONSERVATION SERVICE

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Sugar Statistics and Related Data, Volume I. Statistical Bulletin No. 293, Revised December 1974.

This publication contains statistics on sugar supplies, distribution, quota operations, prices and international data through 1973.

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MARKET REVIEW

Primary distributor's inventories of raw and refined sugar on hand March 1, 1975, totaled 3,026,000 short tons, raw value, according to preliminary reports. This was 41,000 tons less than on Jan. 31, 1975, but 87,000 tons more than at the end of February last year.

Cane sugar refiners' total stocks were down 177,000 tons from the end of January, with 155,000 tons being reduced from their raw sugar stocks. During February beet processors' stocks decreased 31,000 tons from 1,649,000 tons on Jan. 31, 1975 to 1,618,000 tons on March 1. The stocks of mainland cane processors increased 167,000 tons during February to 540,000 tons, 173,000 tons higher than stocks of a year earlier.

Although sugar deliveries by primary distributors for consumption in the U.S. have picked up somewhat, they are still running behind last year for the same period. Distribution for the week ending March 15 totaled 164,000 tons, raw value. This compares with 149,000 tons delivered a week earlier and 208,000 tons delivered during the week ending March 16, 1974.

Preliminary reports show distribution in 1975 through March 15 of 1,363,000 tons. This compares with 2,235,000 tons and 1,994,000 tons, respectively, during the same periods of 1974 and 1973. However, at year-end 1974 there were 8,000 tons of sugar constructively delivered, i.e., sugar sold and charged to quotas during December 1974, but physically delivered in January and February of 1975. Constructive deliveries totaled 6,000 tons in 1974 and 130,000 tons in 1973. Therefore, physical deliveries through March 15, 1975, totaled 1,371,000 tons, compared to 2,241,000 tons and 2,124,000 tons, respectively, for the same periods in 1974 and 1973.

Deliveries of refined sugar by states of destination during January 1975 totaled 9,565,000 hundredweight, a decrease of 46.7 percent from January 1974. Decreases were reported in all states with 27 states reporting decreases of more than 100,000 hundredweight. California had the largest decrease--937,000 hundredweight, followed by Illinois down 736,000, New York down 651,000 and Pennsylvania down 568,000. Regionally, the West was down 55.9 percent, followed by the New England region down 49.5 percent, the South down 46.7 percent the Mid-Atlantic down 46.5 percent and the North Central down 46.3 percent.

Deliveries of refined sugar, as reported by type of user, is classified as either industrial--i.e., sugar deliveries to processors of food and other products--or non-industrial--i.e., sugar deliveries for consumption in homes and institutions. While the non-industrial type users are explained in the title of each of the four categories, the industrial type users may need some explanation as to what is included in each of the seven categories.

1. Bakery, cereal and allied products include bread, rolls, sweet goods, dessert preparations, doughnuts, biscuits, crackers, cookies, pretzels, crullers, baking mixes and batters, bakers' supply houses, breakfast and other prepared cereals and cereal paste products,
2. Confectionery and related products include candy, candied fruits, and other confectionery products, chocolate and cocoa products, chewing gum and confectioners' supply houses.
3. Ice cream and dairy products include ice cream, ice cream mix, ices, sherberts, frozen custard, sweetened condensed milk (bulk and case goods), creamery butter, cheese and cheese spreads, chocolate milk and miscellaneous dairy products.
4. Beverages include alcoholic and non-alcoholic beverages, drink mixes, fountain sirups and flavoring and coloring extracts.

5. Canned, bottled, frozen foods, jams, jellies and preserves include canned, frozen, bottled and dried fruits, vegetables, fruit juices, vegetable juices, soups, soup mixes, baked beans, pickled fruits and vegetables, relishes, vegetable sauces and seasoning, jams, jellies, preserves, marmalades, fruit butter, mayonnaise and condiments.
6. Multiple and all other food users include deliveries to buyers making products falling into two or more of the above categories and for which estimates of amounts going into each category are not feasible. Also, deliveries for miscellaneous food users, such as meat curing, sirup blending, etc.
7. Non-food products include all non-foods users, such as tobacco, pharmaceutical, etc.

During 1974, 66 percent of refined sugar deliveries were made to industrial type users with the remaining 34 percent being delivered to non-industrial type users. An unknown quantity delivered to wholesalers, jobbers and dealers finds its way to industrial users. For industrial type users, beverages received the most--34 percent; followed by bakery, cereal and allied products--21 percent; confectionery and related products--15 percent; canned, bottled, frozen foods, jams, jellies, preserves, etc.--13 percent; ice cream and dairy products--8 percent; multiple and all other food users--7 percent, and non-food products--2 percent.

Wholesale grocers, jobbers and sugar dealers received the most sugar for non-industrial type users--56 percent; followed by retail grocers, chain stores and supermarkets--38 percent; all other deliveries including deliveries to Government agencies--3 percent, and hotels, restaurants and institutions--3 percent.

Total deliveries of refined sugar in 1974 were 2.2 percent less than deliveries in 1973. Industrial type users were down 3.0 percent with decreases occurring in five of the seven categories. Non-food products and multiple and unclassified food users were the only industrial type categories to increase.

Deliveries to non-industrial type users during 1974 decreased to two of the four types of users as compared to 1973. Deliveries to wholesalers that accounted for 56.1 percent of all deliveries for non-industrial uses were down 3.0 percent, resulting in an over-all decline in deliveries to non-industrial type users of 0.4 percent.

Total deliveries of cane sugar which accounted for 73.2 percent of the 1974 total, increased 3.0 percent above 1973 while deliveries of beet sugar decreased 13.9 percent.

Deliveries of cane and beet sugar in consumer-size packages (less than 50 pounds) were up 2.0 percent in 1974, as compared with 1973. Deliveries of cane sugar in consumer-size packages, which in 1974 accounted for 80.8 percent of all consumer-size packages deliveries, increased 2.1 percent and beet sugar deliveries similarly packaged increased 1.5 percent.

Deliveries of bulk granulated sugar by primary distributors during calendar year 1974 were down 2.8 percent as compared with 1973. Deliveries of bulk cane sugar, which accounted for 63.3 percent of all bulk sugar deliveries during 1974, increased 12.8 percent while deliveries of beet sugar decreased 21.7 percent.

Deliveries of industrial and institutional packages (granulated sugar 50 pounds and over) were up 4.0 percent in 1974, as compared with 1973. Cane sugar, which comprised 76.1 percent of the total in 1974 increased 13.7 percent while beet sugar packages decreased 18.2 percent.

The spot quotation for raw sugar, duty paid and delivered to New York (No. 10 bulk Contract of the New York Coffee and Sugar Exchange) averaged 36.07 cents per pound during February, down from 40.15 in January but up 111 percent from 17.09 cents in February of last year.

During the period under review, the spot price was on the decline. The price was 31.00 cents on March 3, and by March 26 it was down to 26.25 cents

with an average of 28.64 cents for the period. This compares with 18.28 cents for the same period last year. The price has not been as low as 26.25 cents since July 9, 1974, when it was 26.00 cents.

The spot price for world bulk raw sugar (No. 11 Contract of the New York Coffee and Sugar Exchange), f.o.b. and stowed at Greater Caribbean ports, averaged 33.72 cents per pound during February. This is down from 38.32 cents in January but it is 84 percent above the average for February 1974.

The world price declined from 29.00 cents on March 3 to 24.00 cents on March 26 with an average of 26.61 cents for the period. For the same period in 1974 the price averaged 21.61 cents.

The wholesale price quotations for refined cane and beet sugar sold in 100-pound bags were reduced several times throughout the country during the first three weeks of March. The quotation for cane sugar in the Chicago-West and Eastern regions was 44.40 cents per pound on March 3 and was reduced to 42.40 cents on March 11 and to 37.40 cents on March 17. In the Pacific Coast region, the price of 100-pound bags of refined cane and beet sugar dropped from 38.35 cents on March 3 to 35.35 cents on March 5 and then 32.35 cents on March 18.

Prices for beet sugar in the Eastern and Chicago-West regions and for beet and cane sugar in the Intermountain Northwest region were reduced from 37.55 cents on March 3 to 35.35 on March 6 and to 31.35 on March 18.

Shown below are the price quotations on March 21, 1975, for refined sugar sold at wholesale in 100-pound bags and in bulk, by regions. Significant variations of actual price from the quoted price may be found in certain regions, reflecting competitive discounts.

<u>Region</u>	<u>PRICE QUOTATION IN CENTS PER POUND</u>	
	<u>Hundredweight bags</u>	<u>Bulk dry</u>
Northeast	37.40	37.00
Mid-Central	37.40	37.00
Western Ohio-Lower Michigan	37.40	37.00
Southeast	37.40	37.00
Gulf	37.40	37.00
Chicago-West	31.35/37.40	31.05/37.00
Intermountain Northwest	31.35	31.10
Pacific Coast	32.35	32.00

The U.S. average retail price for refined sugar sold in 5-pound paper bags averaged 53.60 cents in February, down from 59.82 cents in January but up from 17.76 cents in February of last year for an increase of 202 percent for the 12-month period.

Cane sugar production in Florida through March 21, 1975, totaled 709,000 short tons, commercial weight basis. According to trade sources, the Florida crop is expected to yield about 800,000 tons of raw sugar.

Through March 20, 1975, the Texas cane area produced 65,000 tons of raw sugar, commercial weight basis, with total production from the 1974-75 crop now estimated at 73,000 tons.

Production of cane sugar in Hawaii through March 8, 1975, totaled 65,365 short tons 96° basis compared with 80,097 tons produced through March 9, 1974.

Shipments of corn sweeteners by corn refiners (members of Corn Refiners' Association Inc.) on a dry basis totaled 3,120,000 short tons, raw value during 1974. This compares with 2,783,000 tons delivered in 1973.

The Department's Crop Reporting Board estimated that as of March 1, 1975, growers intended to plant a total of 1,546,900 acres of sugarbeets in 1975, 23.3 percent above last year. The following table shows 1975 intentions to plant for each state along with the number of acres planted in 1973 and 1974.

SUGARBEETS				
STATE	ACREAGE PLANTED			
				1975 AS
			INDICATED	PERCENT
	1973	1974	1975	OF 1974
	1,000 ACRES			PERCENT
ARIZ	14.4	11.1	18.0	162
CALIF	280.1	237.0	325.0	137
COLO	122.8	128.8	149.0	116
IDAHO	154.9	93.5	171.0	183
KANS	34.8	35.6	40.0	112
MICH	89.1	82.4	89.0	108
MINN	132.1	190.0	224.0	118
MONT	45.9	44.7	45.0	101
NEBR	79.4	82.9	95.0	115
N. MEX	.8	.6	.9	150
N. DAK	80.1	142.0	142.0	100
OHIO	31.1	33.5	38.0	113
OREG	19.3	11.8	16.0	136
TEXAS	23.3	22.6	38.0	168
UTAH	19.3	17.7	25.0	141
WASH	96.9	65.1	75.0	115
WYO	55.8	54.8	56.0	102
U.S.	1,280.1	1,254.1	1,546.9	123.3

Indications are that all 17 states that produce sugarbeets will increase their acreage this year with the exception of North Dakota where acreage was increased in 1974 by 61,900 acres over 1973. Producers in California, the largest producing state, expect plantings to increase 88,000 acres. Prospects in Idaho, Minnesota and Colorado are up 77,500, 34,000 and 20,200 acres, respectively.

HIGHLIGHTS OF
STATISTICAL SERIES IN THIS ISSUE

1. February 1975 sugar deliveries for continental U.S. consumption, 534,000 short tons, raw value (preliminary) up 23,000 tons from January 1975 but down 330,000 tons from February 1974. January-February 1975 deliveries 1,045,000 short tons, raw value, (preliminary), down 776,000 tons from January-February 1974. Final data for January 1975 deliveries 511,000 short tons -- previously published preliminary as 523,000 tons.
2. Primary distributors' stocks March 1, 1975 were 3,026,000 short tons (preliminary), up 517,000 tons from the end of February last year but down 41,000 tons from Jan. 31, 1975. During February, refiners' stocks decreased 177,000 tons, stocks of importers of direct consumption sugar decreased 1,000 tons, beet processors' stocks decreased 31,000 tons and mainland cane processors' stocks increased 167,000 tons.
3. January 1974 receipts of raw sugar by refiners from foreign sources totaled 88,000 tons, raw value, compared with 260,000 tons received during January 1974.
4. January 1975 receipts of refined sugar by states were down 46.7 percent, as compared to 1974, with decreases occurring in all five geographical regions.
5. Fourth quarter 1974 deliveries of refined sugar decreased to six of the seven industrial user groups compared to the same 1973 quarter and three of the four non-industrial user groups decreased.

Table 2. -Distribution of sugar by primary distributors, January 1975 and 1974

Item	1975	1974	Change 1974 to 1975
(Short tons, raw value)			
<u>Continental United States</u>			
Refiners' raw	503	898	-395
Refiners' refined	361,461	700,773	-339,312
Sub-total	361,964	701,671	-339,707
Beet processors' refined	147,650	246,451	-98,801
Importers' direct consumption	1,517	2,438	-921
Mainland sugarcane processors' 1/	2,815	8,251	-5,436
Total	513,946	958,811	-444,865
For: Alcohol	570	0	+750
Export	2,073	1,306	+767
Livestock feed	0	66	-66
Continental consumption 2/	511,123	957,439	-446,316
<u>Puerto Rico</u>	8,000 3/	9,646	-1,646
<u>Hawaii</u>	2,033	3,720	-1,687

1/ Includes Texas

2/ Includes deliveries for United States Military forces at home and abroad.

3/ Estimated

Table 3. -Stocks of sugar held by primary distributors in the continental United States, January 31, 1975 and 1974

Item	1975	1974	Change 1974 to 1975
(Short tons, raw value)			
Refiners' raw	755,669	668,065	+87,604
Refiners' refined	288,138	248,980	+39,158
Sub-total	1,043,807	917,045	+126,762
Beet processors' refined	1,649,460	1,333,728	+315,732
Importers' direct consumption	1,120	832	+288
Mainland sugarcane processors' 1/	373,027	236,365	+136,662
Total	3,067,414	2,487,970	+579,444

1/ Includes Texas

Table 4. -Distribution of sugar by primary distributors in the continental United States, February and January-February 1975 and 1974

Item	1975 1/	1974	
	February	Jan.-Feb.	February Jan.-Feb.
(Short tons, raw value)			
Refiners	376,492	738,456	629,452 1,331,123
Beet processors' refined	153,384	301,034	224,332 470,783
Importers' direct consumption	466	1,983	3,384 5,822
Mainland sugarcane processors'	4,000 2/	6,815	9,751 18,002
Total	534,342	1,048,288	866,919 1,825,730
For: Alcohol	N.A.	750	51 51
Export	N.A.	2,073	2,350 3,656
Livestock feed	N.A.	0	107 173
Continental consumption 3/	534,342	1,045,465	864,411 1,821,850

1/ Preliminary. 2/ Estimated. 3/ Includes deliveries for U.S. military forces at home and abroad.

Table 5. -Stocks of sugar held by primary distributors in the continental United States, March 1, 1975 and February 28, 1974

Item	1975 1/	1974	Change 1974 to 1975
(Short tons, raw value)			
Refiners' raw	600,979	539,418	+61,561
Refiners' refined	266,289	269,959	-3,670
Sub-total	867,268	809,377	+57,891
Beet processors' refined	1,618,161	1,329,669	+288,492
Importers' direct consumption	502	2,475	-1,973
Mainland sugarcane processors' 2/	540,000	367,009	+172,991
Total	3,025,931	2,508,530	+517,401

1/ Preliminary

2/ Estimated

Table 6. -Mainland sugar: Production and marketings January 1975 and 1974

Item	1974	1973	Change 1974 to 1975
Short tons, raw value			
<u>Production</u>			
Mainland cane	223,484	196,991	+26,493
Domestic beet	<u>391,578</u>	<u>366,433</u>	<u>+25,145</u>
Total	615,062	563,424	+51,638
<u>Marketings</u>			
Mainland cane:			
Texas sugarcane processors	6,029	4,653	+1,376
Louisiana sugarcane processors			
For further processings	4,213	15,043	-10,830
For direct-consumption	23	0	+23
Louisiana processor-refiners	1,875	3,119	-1,244
Florida sugarcane processors	<u>46,600</u>	<u>24,324</u>	<u>+22,276</u>
Sub-total	58,740	47,139	+11,601
Beet processors	147,650	246,451	-98,801
Total	206,390	293,590	-87,200

Table 7. -Sugar receipts of refiners and importers by source of supply January 1974 and 1975

Source of Supply	Raw Sugar		Direct consumption sugar		Total	
	1975	1974	1975	1974	1975	1974
Short tons, raw value						
<u>OFFSHORE</u>						
<u>Foreign</u>						
Argentina	5,932	24			5,932	24
Belgium	-	-	1	-	-	1
Brazil		42,742				42,742
British Honduras (Belize)		4,583				4,583
Canada	-		115		115	
Colombia	-		113		113	
Dominican Republic	29,927	22,088			29,927	22,088
Ecuador	1,385				1,385	
El Salvador		6,995				6,995
Guatemala		6,220				6,220
Haiti	1,030				1,030	
India		-	1	-	-	1
Malawai	5,661				5,661	
Mexico	-	34,448	547		547	34,448
Netherlands Antilles	-		391		391	
Nicaragua	6,384				6,384	
Panama		1,234				1,234
Peru	9,462	44,489			9,462	44,489
Philippines	28,637	68,272			28,637	68,272
South Africa	-	23,503			-	23,503
West Indies	-	<u>5,223</u>	<u>78</u>		<u>78</u>	<u>5,223</u>
Total Foreign	88,418	259,821	1,244	2	89,662	259,823
<u>Domestic</u>						
Hawaii	43,395	23,290	0 <u>1</u> /	0 <u>1</u> /	43,395	23,290
Puerto Rico	<u>3,628</u>	<u>11,175</u>	<u>59</u>	<u>2,722</u>	<u>3,687</u>	<u>13,897</u>
Total domestic	47,023	34,465	59	2,722	47,082	37,187
Total offshore	135,441	294,286	1,303	2,724	136,744	297,010
Mainland cane area	54,820	35,769	0 <u>2</u> /	0 <u>2</u> /	54,820	35,769
Acquire for reprocessing and samples	919	248	0	0	919	248
Grand total	191,180	330,303	1,303	2,724	192,483	333,027

1/ Refined sugar received by refiners.

2/ Refined sugar produced direct from cane by processor - refiner.

Table 8 . - Primary distribution of sugar, continental United States, by States, JANUARY 1975

State and region	Cane sugar refiners	Beet sugar processors	Importers of direct- consumption sugar	Mainland cane sugar mills	Total
Hundredweights $\frac{1}{2}$					
<u>New England</u>					
Connecticut	47,428	11			47,439
Maine	22,572				22,572
Massachusetts	208,838				208,838
New Hampshire	51,473				51,473
Rhode Island	13,015				13,015
Vermont	17,920				17,920
Sub-total	361,246	11		0	361,257
<u>Mid-Atlantic</u>					
New Jersey	437,038			2,040	439,078
New York	726,691	31,542	3,450		761,683
Pennsylvania	638,181	22,073	1,106	1,008	662,368
Sub-total	1,801,910	53,615	4,556	3,048	1,863,129
<u>North Central</u>					
Illinois	520,636	757,780			1,278,416
Indiana	215,483	58,027			273,510
Iowa	47,362	55,164			102,526
Kansas	11,544	49,024			60,568
Michigan	231,831	274,268			506,099
Minnesota	9,011	66,622			75,633
Missouri	125,082	67,430			192,512
Nebraska	8,380	73,634			82,014
North Dakota	92	7,644			7,736
Ohio	441,332	162,044			603,376
South Dakota	1,053	2,001			3,054
Wisconsin	48,004	73,323			121,327
Sub-total	1,659,810	1,646,961		0	3,306,771
<u>Southern</u>					
Alabama	101,221				101,221
Arkansas	35,796	2,371			38,167
Delaware	149,450				149,450
District of Columbia	12,108				12,108
Florida	241,595	1,820		49,140	292,555
Georgia	344,188	3,091			347,279
Kentucky	72,376	12			72,388
Louisiana	206,883			6	206,889
Maryland	278,923				278,923
Mississippi	38,699	432			39,131
North Carolina	147,582				147,582
Oklahoma	33,872	24,970			58,842
South Carolina	96,461				96,461
Tennessee	153,868				153,868
Texas	450,566	69,609		430	520,605
Virginia	135,399				135,399
West Virginia	21,427	3,242			24,669
Sub-total	2,520,414	105,547		49,576	2,675,537
<u>Western</u>					
Alaska					1,351
Arizona	19,034	24,016			43,050
California	323,605	520,068	220		843,893
Colorado	9,998	66,038			76,036
Idaho	1,445	2,386			3,831
Montana	806	4,421			5,227
Nevada	1,177	4,499			5,676
New Mexico	2,058	11,787			13,845
Oregon	23,138	25,335			48,473
Utah	2,506	15,386			17,892
Washington	18,129	46,626			64,755
Wyoming	1,170	7,460			8,630
Sub-total	404,417	728,022	220	0	1,132,659
Unspecified		225,663			225,663
Grand total	6,747,797	2,759,819	4,776	52,624	9,565,016

1/ Reported as produced or imported and delivered except liquid sugar which is on a sugar solids content basis.

Table 9. - Primary distribution of sugar, continental United States, by states, January 1975 and 1974

State and Region	Cane sugar		Beet		Total all	
	refiners		processors		Primary Distributors ^{1/}	
	1975	1974	1975	1974	1975	1974
Thousands of hundredweights ^{2/}						
New England						
Connecticut	47	120	*		47	120
Maine	23	49			23	49
Massachusetts	209	434			209	434
New Hampshire	51	56			51	57
Rhode Island	13	35			13	35
Vermont	18	20			18	20
Sub-total	361	714			361	715
Mid-Atlantic						
New Jersey	437	812			439	841
New York	727	1,367	32	33	762	1,413
Pennsylvania	638	1,201	22	14	662	1,230
Sub-total	1,802	3,380	54	47	1,863	3,484
North Central						
Illinois	521	884	758	1,106	1,278	2,014
Indiana	215	407	58	79	273	498
Iowa	47	73	55	137	103	210
Kansas	12	80	49	102	61	182
Michigan	232	475	274	407	506	882
Minnesota	9	38	67	212	76	250
Missouri	125	325	67	129	193	454
Nebraska	8	22	74	157	82	179
North Dakota	*	2	8	38	8	40
Ohio	441	879	162	140	603	1,019
South Dakota	1	3	2	34	3	37
Wisconsin	48	114	73	282	121	397
Sub-total	1,659	3,302	1,647	2,823	3,307	6,162
Southern						
Alabama	101	233			101	233
Arkansas	36	105	2	1	38	106
Delaware	149	202			149	202
District of Columbia	12	23			12	23
Florida	242	394	2		293	486
Georgia	344	560	3		347	560
Kentucky	72	199	*		72	199
Louisiana	207	333			207	333
Maryland	279	418			279	424
Mississippi	39	139	*		39	139
North Carolina	148	384			148	386
Oklahoma	34	116	25	27	59	144
South Carolina	96	177			96	177
Tennessee	154	317			154	317
Texas	451	781	70	135	521	916
Virginia	135	310			135	311
West Virginia	22	58	3	3	25	63
Sub-total	2,521	4,749	105	166	2,675	5,019
Western						
Alaska	1	2			1	2
Arizona	19	71	24	26	43	97
California	324	757	520	1,024	844	1,781
Colorado	10	21	66	79	76	100
Idaho	1	3	2	25	4	28
Montana	1	4	5	23	5	27
Nevada	1	5	5	5	6	10
New Mexico	2	11	12	20	14	31
Oregon	23	52	25	118	48	170
Utah	3	10	15	68	18	78
Washington	18	58	47	173	65	231
Wyoming	1	8	7	9	9	17
Sub-total	404	1,002	728	1,570	1,133	2,572
Unspecified			226		226	
Grand total	6,747	13,147	2,760	4,606	9,565	17,952

^{1/} Includes deliveries by importers of direct-consumption sugar and mainland cane sugar mills.^{2/} Reported as produced or imported and delivered except liquid sugar which is on a sugar solids content basis.

* Less than 500 hundredweights.

Table 10. Sugar deliveries, by type of product or business of buyer and by type of sugar, fourth quarter 1974 ^{1/}

Product or business of buyer	: Beet (total)	: Cane (total)	: Imported D.C. (total)	: Total all sugar	: Liquid sugar included in totals	: Beet	: Cane
<u>Hundredweight 2/</u>							
<u>Industrial</u>							
Bakery, cereal and allied products	2,242,119	3,919,948	11,350	6,173,417	44,110	376,114	
Confectionery and related products	1,326,915	2,841,001	9,388	4,177,304	27,917	551,885	
Ice cream and dairy products	887,135	1,327,008	835	2,214,978	403,880	770,800	
Beverages	2,249,693	7,565,728	0	9,815,421	1,199,067	3,918,523	
Canned, bottled, frozen foods, jam, jellies and preserves	1,400,796	1,712,672	100	3,113,568	254,294	807,879	
Multiple and all other food uses	753,921	1,704,647	18,298	2,476,866	35,446	398,565	
Non-food products	<u>91,629</u>	<u>479,525</u>	<u>0</u>	<u>571,154</u>	<u>30,074</u>	<u>210,307</u>	
Sub-total	8,952,208	19,550,529	39,971	28,542,708	1,994,788	7,034,073	
<u>Non-industrial</u>							
Hotels, restaurants, institutions	32,738	322,979	0	355,717	4,130	15,968	
Wholesale grocers, jobbers, sugar dealers	2,548,245	6,274,190	60,256	8,882,691	39,000	67,865	
Retail grocers, chain stores, super markets	1,281,718	4,896,914	76,316	6,254,948	44,759	13,973	
All other deliveries including deliveries to Government agencies	<u>134,649</u>	<u>484,039</u>	<u>25,179</u>	<u>643,867</u>	<u>5,416</u>	<u>17,585</u>	
Sub-total	3,997,350	11,978,122	161,751	16,137,223	93,305	115,391	
TOTAL DELIVERIES	12,949,558	31,528,651	201,722	44,679,931	2,088,093	7,149,464	
Deliveries in consumer-size packages (less than 50 lbs.)	2,283,036	9,397,155	71,425	11,751,616			
Deliveries in bulk (unpackaged)	5,364,330	8,321,110	0	13,685,440			

^{1/} Represents approximately 100 percent of deliveries by primary distributors in continental United States.^{2/} Reported as produced or imported and delivered except liquid sugar which is on a sugar solids content basis.

Table 11- Sugar deliveries, by type of product or business of buyer, fourth quarter 1974 and percentage change from fourth quarter 1973

Product or business of buyer	United States	New England	Middle Atlantic	North Central	South	West
Hundredweights 1/						
<u>Industrial</u>						
Bakery, cereal and allied products	6,173,417	174,205	998,251	3,083,023	1,228,082	689,856
Confectionery and related products	4,177,304	237,893	1,687,282	1,516,057	360,835	375,237
Ice cream and dairy products	2,214,978	91,010	267,153	877,484	612,634	366,697
Beverages	9,815,421	379,845	1,169,218	3,087,934	3,697,595	1,480,829
Canned, bottled, frozen foods; jams, jellies, preserves, etc.	3,113,568	22,803	575,422	1,084,223	689,091	742,029
Multiple and all other food uses	2,476,866	98,263	258,920	1,190,366	316,133	613,184
Non-food products	<u>571,154</u>	<u>16,090</u>	<u>82,446</u>	<u>217,473</u>	<u>242,499</u>	<u>12,646</u>
Sub-total	28,542,708	1,020,109	5,038,692	11,056,560	7,146,869	4,280,478
<u>Non-industrial</u>						
Hotels, restaurants institutions	355,717	13,840	65,093	89,893	140,804	46,087
Wholesale grocers, jobbers, sugar dealers	8,882,691	469,887	1,360,293	3,047,438	2,517,153	1,487,920
Retail grocers, chain stores, super markets	6,254,948	188,191	1,081,249	1,587,977	2,228,585	1,168,946
All other deliveries, including deliveries to Government agencies	<u>643,867</u>	<u>3,534</u>	<u>111,475</u>	<u>166,860</u>	<u>189,512</u>	<u>172,486</u>
Sub-total	16,137,223	675,452	2,618,110	4,892,168	5,076,054	2,875,439
TOTAL DELIVERIES	44,679,931	1,695,561	7,656,802	15,948,728	12,222,923	7,155,917
Percentage change from fourth quarter 1973						
<u>Industrial</u>						
Bakery, cereal and allied products	-16.8	-10.3	-29.4	-13.2	-20.3	-3.8
Confectionery and related products	-21.4	-27.0	-20.6	-21.8	-21.9	-19.1
Ice cream and dairy products	-16.3	-25.5	-30.9	-13.1	-17.7	-4.1
Beverages	-12.2	-13.0	-34.0	+0.2	-14.5	-5.5
Canned, bottled, frozen foods; jams, jellies, preserves, etc.	-28.8	-81.6	-36.2	-27.8	-25.4	-19.8
Multiple and all other food uses	+4.0	+15.5	-1.3	+15.3	-25.7	+6.5
Non-food products	<u>-10.8</u>	<u>+186.0</u>	<u>-25.7</u>	<u>-24.0</u>	<u>+14.1</u>	<u>-49.0</u>
Sub-total	-15.9	-21.1	-27.7	-10.9	-17.2	-8.0
<u>Non-industrial</u>						
Hotels, restaurants, institutions	-22.3	-8.5	+11.7	-13.0	-4.7	-65.4
Wholesale grocers, jobbers, sugar dealers	-11.3	-1.2	-9.4	-16.8	-16.7	+10.0
Retail grocers, chain stores, super markets	-3.4	-27.7	-9.2	-5.3	-11.7	+41.3
All other deliveries, including deliveries to Government agencies	<u>+19.4</u>	<u>+62.8</u>	<u>+85.6</u>	<u>+26.8</u>	<u>+3.3</u>	<u>+6.6</u>
Sub-total	-7.7	-10.3	-6.9	-12.3	-13.6	+16.2
TOTAL	-13.2	-17.2	-21.7	-11.3	-15.8	+0.4

1/ Reported as produced or imported and delivered except liquid sugar which is on a sugar solids content basis.

Table 12 - Deliveries of cane and beet sugar by primary distributors in consumer-size packages (Less than 50 pounds) fourth quarter and calendar year 1974

Area	Fourth quarter			Calendar year		
	Cane	Beet	Total	Cane	Beet	Total
	sugar	sugar		sugar	sugar	
	Hundredweights 1/					
United States	9,468,580	2,283,036	11,751,616	41,698,580	9,918,359	51,616,939
New England	447,441	0	447,441	2,053,778	0	2,053,778
Middle Atlantic	1,794,139	11,709	1,805,848	8,192,868	28,044	8,220,912
North Central and West	3,244,294	2,229,605	5,473,899	12,866,274	9,695,619	22,561,893
Combined 2/						
South	3,982,706	41,722	4,024,428	18,585,660	194,696	18,780,356

1/ Reported as produced and imported and delivered except liquid sugar which is on a sugar solids content basis

2/ Combined to avoid disclosure of individual company data. Total distribution in consumer-size packages in these areas: Fourth quarter - North Central 3,173,514; West 2,300,385, Calendar year: North Central 14,152,012, West 8,409,881

Table 13 - Deliveries of packaged, bulk and liquid sugar (beet and cane) by primary distributors during Calendar year 1974 and 1973 with comparisons.

Calendar Year	Region					U.S. total	Type of sugar	
	New England	Middle Atlantic	North Central	South	West		Beet	Cane
1,000 hundredweights 1/								
(1) <u>Total direct deliveries</u>								
1974	8,077	38,052	72,090	59,353	33,216	210,788	56,525	154,263
1973	8,547	39,973	73,205	61,285	32,410	215,420	65,640	149,780
Change	-470	-1,921	-1,115	-1,932	+806	-4,632	-9,115	+4,483
(2) <u>Consumer-size packages (granulated, less than 50 pounds)</u>								
1974	2,054	8,221	14,152	18,780	8,410	51,617	9,918	41,699
1973	2,061	7,481	13,461	19,759	7,841	50,603	9,775	40,828
Change	-7	+740	+691	-979	+569	+1,014	+143	+871
(3) <u>Other deliveries, industrial and institutional</u>								
1974	6,023	29,831	57,938	40,573	24,806	159,171	46,607	112,564
1973	6,486	32,492	59,744	41,526	24,569	164,817	55,865	108,952
Change	-463	-2,661	-1,806	-953	+237	-5,646	-9,258	+3,612
(3a) <u>Bulk granulated</u>								
1974	833	11,454	30,277	15,410	8,422	66,396	24,341	42,055
1973	976	12,499	30,261	16,095	8,507	68,338	31,071	37,267
Change	-143	-1,045	+16	-685	-85	-1,942	-6,730	+4,788
(3b) <u>Liquid sugar</u>								
1974	2,895	9,180	13,120	12,712	10,812	48,719	11,744	36,975
1973	3,650	11,890	13,754	14,179	10,656	54,129	11,927	42,202
Change	-755	-2,710	-634	-1,467	+156	-5,410	-183	-5,227
(3c) <u>Industrial and institutional packages (granulated 50 pounds and over)</u>								
1974	2,295	9,197	14,541	12,451	5,572	44,056	10,522	33,534
1973	1,860	8,103	15,729	11,252	5,406	42,350	12,867	29,483
Change	+435	+1,094	-1,188	+1,199	+166	+1,706	-2,345	+4,051

1/ Reported as produced or imported and delivered except liquid sugar which is on sugar solids content basis

Table 14 - Sugar deliveries, by type of product or business of buyer and by type of sugar, Calendar year 1973 1/

Product or business of buyer	:	:	:	Imported	:	Liquid sugar						
	:	Beet	:	Cane	:	D.C.	:	Total	:	included in totals		
	:	(total)	:	(total)	:	(total)	:	all sugar	:	Beet	:	Cane
<hr/>												
Hundredweights 2/												
<hr/>												
Industrial												
Bakery, cereal and allied products		8,558,155		20,121,238		176,414		28,855,807		180,547		2,104,527
Confectionery and related products		5,603,096		14,702,115		68,289		20,373,500		164,791		2,737,301
Ice cream and dairy products		3,963,426		7,423,554		16,775		11,403,755		1,932,916		4,130,543
Beverages		10,537,785		36,446,342		7,774		46,991,901		5,803,294		19,292,747
Canned, bottled, frozen foods, jams, jellies and preserves		8,558,943		10,388,916		33,283		18,981,142		2,935,904		5,325,289
Multiple and all other food uses		2,740,005		7,492,512		45,443		10,277,960		244,241		1,924,051
Non-food products		<u>413,996</u>		<u>2,135,653</u>		<u>7,470</u>		<u>2,557,119</u>		<u>49,928</u>		<u>886,351</u>
Sub-total		40,375,406		98,710,330		355,448		139,441,184		11,311,621		36,400,809
Non-industrial												
Hotels, restaurants, institutions		162,108		1,636,320		12,992		1,811,420		18,279		79,878
Wholesale grocers, jobbers, sugar dealers		10,171,960		29,584,076		286,676		40,042,712		174,042		373,844
Retail grocers, chain stores, super markets		5,161,737		21,574,852		335,041		27,071,630		212,833		80,606
All other deliveries, including deliveries to Government agencies		<u>653,667</u>		<u>1,662,302</u>		<u>104,588</u>		<u>2,420,557</u>		<u>27,033</u>		<u>40,090</u>
Sub-total		16,149,472		54,457,550		739,297		71,346,319		432,187		574,418
TOTAL DELIVERIES		56,524,878		153,167,880		1,094,745		210,787,503		11,743,808		36,975,227
Deliveries in consumer-size packages (less than 50 lbs.)		9,918,359		41,415,794		282,786		51,616,939				
Deliveries in bulk (unpackaged)		24,340,329		42,054,502		716		66,395,547				

1/ Represents approximately 100 percent of deliveries by primary distributors in continental United States2/ Reported as produced or imported and delivered except liquid sugar which is on a sugar solids content basis.

Table 15- Sugar deliveries, by type of product or business of buyer, Calendar year 1974 and percentage change from Calendar year 1973

Product or business of buyer	United States	New England	Middle Atlantic	North Central	South	West
	Hundredweight 1/					
<u>Industrial</u>						
Bakery, cereal and allied products	28,855,807	920,112	5,265,302	13,723,086	5,989,855	2,957,452
Confectionery and related products	20,373,500	1,113,816	8,493,425	7,419,771	1,694,903	1,651,585
Ice cream and dairy products	11,403,755	554,116	1,809,720	4,234,200	3,091,621	1,714,098
Beverages	46,991,901	1,796,523	6,385,012	13,864,651	17,914,024	7,031,691
Canned, bottled frozen foods; jams, jellies, preserves, etc.	18,981,142	200,987	2,861,119	5,891,328	3,834,006	6,193,702
Multiple and all other food uses	10,277,960	441,992	991,638	4,316,967	1,721,780	2,805,583
Non-food products	<u>2,557,119</u>	<u>33,970</u>	<u>415,963</u>	<u>1,049,621</u>	<u>995,186</u>	<u>62,379</u>
Sub-total	139,441,184	5,061,516	26,222,179	50,499,624	35,241,375	22,416,490
<u>Non-industrial</u>						
Hotels, restaurants, institutions	1,811,420	69,559	306,751	673,064	576,209	185,837
Wholesale grocers, jobbers, sugar dealers	40,042,712	2,058,144	6,257,765	13,195,031	12,491,171	6,040,601
Retail grocers, chain stores, super markets	27,071,630	880,950	4,995,600	7,071,121	10,251,902	3,872,057
All other deliveries, including deliveries to Government agencies	<u>2,420,557</u>	<u>6,842</u>	<u>269,491</u>	<u>651,347</u>	<u>792,395</u>	<u>709,482</u>
Sub-total	<u>71,346,319</u>	<u>3,015,495</u>	<u>11,829,607</u>	<u>21,590,563</u>	<u>24,111,677</u>	<u>10,799,977</u>
TOTAL DELIVERIES	210,787,503	8,077,011	38,051,786	72,090,187	59,353,052	33,215,467
<u>Percentage change from Calendar year 1973</u>						
<u>Industrial</u>						
Bakery, cereal and allied products	-0.8	+4.4	-6.1	+1.6	-2.7	+0.9
Confectionery and related products	-1.6	-10.7	-1.7	-0.3	-2.6	+1.2
Ice cream and dairy products	-4.2	+0.4	-7.7	-1.7	-8.1	-0.1
Beverages	-4.8	-17.1	-16.8	+2.9	-6.7	+2.4
Canned, bottled, frozen foods; jams, jellies, preserves, etc.	-7.4	-54.9	-19.7	-7.2	-5.4	+1.7
Multiple and all other food uses	+2.4	+32.8	+1.6	-9.6	+8.1	+18.6
Non-food products	<u>+15.1</u>	<u>+39.9</u>	<u>-5.5</u>	<u>+16.0</u>	<u>+29.3</u>	<u>-23.9</u>
Sub-total	-3.0	-10.4	-9.1	-0.5	-4.4	+3.4
<u>Non-industrial</u>						
Hotels, restaurants, institutions	-3.6	+0.4	+52.8	+88.7	-12.3	-68.8
Wholesale grocers, jobbers, sugar dealers	-3.0	+12.1	+8.2	-10.7	-2.3	-0.8
Retail grocers, chain stores, super markets	+2.8	-9.8	+2.5	+3.2	-0.5	+16.7
All other deliveries, including deliveries to Government agencies	<u>+13.9</u>	<u>-55.8</u>	<u>+4.5</u>	<u>+38.9</u>	<u>+20.2</u>	<u>-3.1</u>
Sub-total	-0.4	+4.1	+6.4	-3.8	-1.2	+0.7
TOTAL	-2.2	-5.5	-4.8	-1.5	-3.2	+2.5

1/ Reported as produced or imported and delivered except liquid sugar which is on a sugar solids content basis.

Table 16 -Sugar prices

Year and Month	:Raw cane sugar spot price: Quota			: Refined beet sugar-quoted (Wholesale gross) 4/		
	:Domestic 1/	:	: premium	:	:	:
	:sugar at NY	: World 2/	: and	: Eastern	: Chicago-	: Pacific
	:duty paid	: sugar	: discount 3/	:	: West	: Coast
Cents per pound						
1970-74 monthly average	13.09	11.06	+0.76	15.81	15.79	15.62
1973 monthly average	10.29	9.61	-0.70	12.36	12.38	12.38
1974 monthly average	29.50	29.99	-2.12	32.19	32.07	31.90
1974						
March	18.11	21.27	-4.75	20.30	20.18	22.23
April	19.25	21.77	-4.15	22.96	21.99	23.35
May	23.05	23.65	-2.35	25.65	26.65	26.78
June	26.30	23.67	+0.90	30.76	30.40	29.88
July	28.35	25.40	+1.29	32.20	32.15	30.10
August	32.60	31.45	-0.48	35.02	33.93	33.15
September	33.71	34.35	-2.24	36.42	36.19	35.00
October	38.83	39.63	-2.47	39.95	40.17	41.21
November	57.30	57.17	-1.54	54.35	54.68	54.04
December	46.74	44.97	+0.19	56.30	56.02	53.22
1975						
January	40.15	38.32	+0.36	46.69	46.69	46.35
February	36.07	33.72	+0.85	41.99	41.99	41.68
Last 12-month average	33.37	32.95	-1.20	36.88	36.75	36.42
Year and Month	: Refined cane sugar-quoted wholesale (gross) 4/					
	:	:	:	: Chicago	: Pacific	:
	:Northeast	:Southeast	: Gulf	: West	: Coast	: U.S.
1970-74 monthly average	17.19	16.78	16.41	16.25	15.66	17.59
1973 monthly average	14.07	13.78	13.14	12.48	12.38	15.10
1974 monthly average	34.35	34.34	34.16	34.27	32.12	32.34
1974						
March	20.90	20.90	20.50	22.12	22.51	20.80
April	23.78	23.78	23.38	23.73	23.80	22.96
May	27.61	27.27	27.12	27.07	27.56	24.86
June	31.04	31.16	31.16	31.16	30.01	28.32
July	32.50	32.40	32.40	32.25	30.65	32.14
August	36.83	36.83	36.83	36.30	33.15	34.88
September	40.74	40.74	40.74	40.74	35.00	37.96
October	43.59	43.59	43.59	43.59	41.61	41.68
November	60.69	60.90	60.90	60.90	54.04	46.94
December	60.41	60.41	60.41	60.41	53.22	62.76
1975						
January	52.95	52.95	52.95	52.95	46.35	59.82 (r)
February	48.96	48.96	48.96	48.96	41.68	53.60
Last 12-month average	40.00	39.99	39.91	40.02	36.63	38.89

1/ Spot prices are for bulk sugar under Contract No. 10, duty paid or duty free, full duty rate .625 cent per pound.

2/ Spot prices are for bulk sugar under Contract No. 11, which beginning on Jan. 1, 1971 replaced Contract No. 8. The terms of these contracts are f.o.b. and stowed at Greater Caribbean ports including Brazil.

3/ The No. 10 "Domestic bulk" contract has been adjusted by deducting duty (.625¢) computed freight from the Greater Caribbean ports (including Brazil). insurance and unloading charges before calculating the differential from the "World Contract" spot prices.

4/ These are basis prices in 100-pound paper bags, NOT delivered prices. To obtain delivered prices, add "Freight Prepays" and deduct discounts and allowances. For illustration see Sugar Reports No. 230, July 1971, pages 6 to 23.

Table 17 Refined sugar production and month-end stocks

Period	Production				Month-end stocks	
	Cane	Beet	Sugar Processors		Cane	Beet
	sugar refiners	Old crop 1/	New crop	Total	sugar refiners	sugar processors
1,000 short tons, raw value						
1969-73 average	641			285	284	1,136
1973 monthly average	651			280	282	1,032
1974 monthly average	678			268	272	987
<u>1974</u>						
March	742	152		152	318	1,263
April	666	125		125	320	1,168
May	734	210		210	285	1,123
June	766	139		139	303	1,034
July	714	64	1	65	271	792
August	782	37	33	70	266	521
September	691	--	104	104	255	334
October	688	--	563	563	217	587
November	613	--	620	620	211	953
December	421	--	583	583	295	1,406
<u>1975</u>						
January 2/	355	392	--	392	288	1,649
February 3/	354	122	--	122	266	1,618
Last 12-month average	627	--	--	262	275	1,037

1/ Beet sugar made from sugarbeets of the prior crop year in the month and year shown.

2/ Revised.

3/ Preliminary.

Table 18. - Wholesale price quotations for sugar and corn sirup

Period	Refined	Corn sirup		Corn sirup	
	sugar	New York 3/		relative to	
	wholesale Northeast 1/	Quoted	Dry basis 2/	Quoted	Dry basis
Cents per pound					
Average 1970-74	17.19	7.25	9.03	42	53
1973 average	14.07	6.85	8.53	48	60
1974 average	34.35	10.61	13.21	31	38
<u>1974</u>					
March	20.90	8.71	10.85	42	52
April	23.78	8.71	10.85	37	46
May	27.61	8.71	10.85	32	39
June	31.04	8.71	10.85	28	35
July	32.50	10.80	13.45	33	41
August	36.83	15.47	19.27	42	52
September	40.74	12.05	15.01	30	37
October	43.59	12.23	15.23	28	35
November	60.69	12.23	15.23	20	25
December	60.41	12.23	15.23	20	25
<u>1975</u>					
January	52.95	14.30	17.81	27	34
February	48.96	14.32	17.83	29	36
Last 12-month average	40.00	11.54	14.37	29	36

1/ Gross basis price in 100-pound bags subject to a 2 percent cash discount.

2/ Assumes price is for 80.3 percent solids for corn sirup. Thus dry basis price is quoted price divided by 0.803.

3/ For regular conversion sirup (38-49 D.E.) in tanks, N.Y. quoted 43° Baume unmixed.

UNITED STATES DEPARTMENT OF AGRICULTURE
Agricultural Stabilization and Conservation Service
Washington D.C. 20250

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